

Code	HHV
Company name	Deo Ca Traffic Infrastructure Investment Joint Stock Company
Date	11/08/2024
Subject	Plan for share public offering

Content:

The Board resolution dated November 08, 2024, the BOD of Deo Ca Traffic Infrastructure Investment Joint Stock Company approved the following contents:

1. Approving the plan for share public offering:
 - Issuer: Deo Ca Traffic Infrastructure Investment Joint Stock Company
 - Stock type: common share
 - Par value: 10,000 VND /share
 - Outstanding volume: 432,255,528 shares
 - Expected issue volume: 41,500,000 shares
 - Expected issue value: VND 415,000,000,000
 - Exercise ratio: 9.60%
 - Charter capital after the offering: VND 4,737,555,280,000
 - Offering method: private placement
 - Offering price: VND 10,000/share
 - Estimated implementation time: in 2024 – 2025 after being approved by the State Securities Commission of Vietnam (SSC)
 - Plan to handle the fractional shares and unsold shares: the fractional shares and unsold shares (if any) will be decided by the Board of Directors to distribute to other investors with the selling price not lower than the initial offering price. These shares will be restricted in 01 year from the ending of the offering.
2. Approving the plan for using the proceeds from the offering: The estimated proceeds of VND 415,000,000,000 from the offering will be used for the investment in “Dang Dang – Tra Linh highway construction” project.

3. Approving the dossier of registration for share public offering.