

Code **HDB**
Company name Ho Chi Minh City Development Joint Stock Commercial Bank
Date 11/06/2024
Subject Result of bond public offering - 3rd tranche

Content:

On November 05, 2024, Ho Chi Minh City Development Joint Stock Commercial Bank reports the result of bond public offering - 3rd tranche with details as follows:

1. Information on the bond offering:

- Bond name: Ho Chi Minh City Development Joint Stock Commercial Bank - bond public offering - 3rd tranche
- Bond type: non-convertible, non-warranted, unsecured bonds
- Bond code: HDBC7Y202303
- Par value: VND 100,000/bond
- Offering volume: 10,000,000 bonds
- Offering value (at par value): VND 1,000,000,000,000
- Term: 07 years
- Interest rate: Interest rate = reference interest rate + range 2.8%/year

Of which: the reference interest rate is the average of the interest rates of personal savings (deferred interest payment) with a term of 12 months (or equivalent) in VND quoted by BIDV, Vietcombank, VietinBank and Agribank on the determination date.

Accordingly, the first interest period (from October 30, 2024 to but excluding October 30, 2025), the interest rate of HDBC7Y202303 bond will be 7.475%/year.

- Interest payment term: Once every twelve months
- Offering price: VND100,000/bond
- Time for subscription and payment: from October 09, 2024 to October 30, 2024
- Ending date: October 30, 2024

- Expected time for transferring bonds: within 30 days from the ending of the offering
2. Result of the bond offering:
- Total distributed bonds: 10,000,000 bonds, equivalent to 100% total bonds to be offered
 - Total proceeds from the offering: VND 1,000,000,000,000
 - Total expenses: 0VND
 - Total net proceeds from the offering: VND 1,000,000,000,000.