

Name of warrant VNM.ACBS.CALL.EU.CASH.12M.65
Company name ACB Securities Company Ltd.
Subject Report on the result of covered warrant distribution

Content:
ACB Securities Company Ltd. announces the report on the result of covered warrant distribution as follows:

Issuer: ACB Securities Company Ltd.
Head office: floor 3, Leman Luxury building, 117 Nguyen Dinh Chieu street, Vo Thi Sau ward, district 3, HCM city

I. Information on warrant:
1. Result of warrant distribution
Name of warrant: Warrant VNM.ACBS.CALL.EU.CASH.12M.65
Name (code) of underlying security: VNM
Issuer of underlying security: Viet Nam Dairy Products Joint Stock Company
Warrant type (call/put): Call
Warrant style: European-style
Method of exercise (cash/ transfer of underlying security): Cash
Duration: 12 months
Expiration date: November 04, 2025
Conversion ratio: 6:1
Exercise price (exercise index): 68,000 VND
Value of collateral: 11,250,000,000 VND
Quantity of warrants registered for offering: 9,000,000
2. Information on the offering:
Start date of offering: November 04, 2024
End date of distribution: November 04, 2024
Time of subscription: From 08:30am November 04, 2024 to 11:30pm November 04, 2024
Payment date for warrant purchase: November 04, 2024
End date of warrant transfer: November 04, 2024

II. Result of warrant distribution

Investor	Offering price (VND/ warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	2,500	9,000,000	0	0	0	0	9,000,000	0.0000%
- Local investors			0	0	0	0		
- Foreign investors								
2. Institutional investors, of which:			0	0	0	0		0.0000%
- Local investors			0	0	0	0		
- Foreign investors								
Total		9,000,000	0	0	0	0	9,000,000	0.0000%

III. Result of distribution of warrants:

1. Quantity of distributed warrants: 0 warrants, accounting for 0% of the offered warrants.
2. Total proceeds of the sale of warrants (VND): 0
3. Total expenses (VND): 0
4. Net proceeds (VND): 0