

Name of warrant

Company name

Subject

TCB.ACBS.CALL.EU.CASH.12M.62
ACB Securities Company Ltd.
Report on the result of covered warrant distribution

Content:
ACB Securities Company Ltd. announces the report on the result of covered warrant distribution as follows:

Issuer:

Head office:

ACB Securities Company Ltd.

floor 3, Leman Luxury building, 117 Nguyen Dinh Chieu street, Vo Thi Sau ward, district 3, HCM city

I. Information on warrant:

1. Result of warrant distribution

Name of warrant:

Name (code) of underlying security:

Issuer of underlying security:

Warrant type (call/put):

Warrant style:

Method of exercise (cash/ transfer of underlying security):

Duration:

Expiration date:

Conversion ratio:

Exercise price (exercise index):

Value of collateral:

Quantity of warrants registered for offering:

2. Information on the offering:

Start date of offering:

End date of distribution:

Time of subscription:

Payment date for warrant purchase:

End date of warrant transfer:

Warrant TCB.ACBS.CALL.EU.CASH.12M.62

TCB

Vietnam Technological and Commercial Joint Stock Bank

Call

European-style

Cash

12 months

November 04, 2025

5:1

26,000 VND

7,200,000,000 VND

12,000,000

November 04, 2024

November 04, 2024

From 08:30am November 04, 2024 to 11:30pm November 04, 2024

November 04, 2024

November 04, 2024

II. Result of warrant distribution

Investor	Offering price (VND/ warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	1,200	12,000,000	20,000	10,000	3	1	11,990,000	0.0800%
- Local investors			20,000	10,000	3	1		
- Foreign investors								
2. Institutional investors, of which:			0	0	0	0		0.0000%
- Local investors			0	0	0	0		
- Foreign investors								
Total		12,000,000	20,000	10,000	3	1	11,990,000	0.0800%

III. Result of distribution of warrants:

1. Quantity of distributed warrants:

2. Total proceeds of the sale of warrants (VND):

3. Total expenses (VND):

4. Net proceeds (VND):

10,000 warrants, accounting for 0.08% of the offered warrants.

12,000,000

0

12,000,000