

Code	VPI
Company name	Van Phu - Invest Investment Joint Stock Company
Date	11/06/2024
Subject	Result of issuing shares to convert bonds

Content:

On November 05, 2024, Van Phu - Invest Investment Joint Stock Company reports the result of issuing shares to convert bonds with details as follows:

I. Information on the issuance:

- Bond name: Van Phu - Invest Investment Joint Stock Company in 2021 (VPIH2124003)
- Bond code: VPI42104
- Number of bonds to convert into shares: 690,000 bonds
- Convertible ratio: 1:42.971293 (01 bond will be converted into 42.971293 shares)
- Stock name: Van Phu - Invest Investment Joint Stock Company
- Stock type: common share
- Number of shares expected to be issued for converting bonds: 29,650,192 shares
- Convertible price: VND23,271.3499/share
- Convertible date: November 01, 2024
- Time for transferring shares: expected in November 2024.

II. Results:

- Total distributed shares: 29,650,192 shares (equivalent to 100% total bonds to be issued)
- Total shares after the issuance (November 01, 2024): 320,049,577 shares; Of which:
 - Outstanding volume: 320,049,577 shares
 - Treasury shares volume: 0 share.