

No: 22/CBTT-DK/2024

Thu Dau Mot, November 4, 2024

**DISCLOSURE OF INFORMATION
ON THE STATE SECURITIES COMMISSION'S PORTAL AND
HOCHIMINH STOCK EXCHANGE'S PORTAL**

To:

- The State Securities Commission
- HCM Stock Exchange.

- Name of organization: **BINH DUONG WATER – ENVIRONMENT CORPORATION - JSC**
- Stock code: **BWE**
- Address: No.11, Ngo Van Tri Str., Phu Loi Ward, Thu Dau Mot City, Binh Duong Province
- Tel: (+84) 2743824245 Fax: (+84) 2743897722
- Submitted by: *Mrs Duong Anh Thu*
Position: Head of Supervisory Board

Information disclosure type : ☒ Periodic ☐ Irregular ☐ 24 hours ☐ On demand

Content of information disclosure (*):

+ Disclosure of information: "Report on the processing of the capital's use from the Public Offering of Share Certificate No. 153/GCN-UBCK dated August 3, 2020".

+ This information was published on the company's website on November 4, 2024, as in the link: <http://www.biwase.com.vn>.

We hereby certify that the information provided is true and correct and we bear the full responsibility to the law./.

- Attached documents/

Documents on disclosed information /

Organization representative

Person authorized to disclose information

(Signature, full name, position, seal)



Duong Anh Thu

**REPORT ON THE PROGRESSING OF THE CAPITAL USE/PROCEEDS FROM
THE OFFERING/ISSUANCE**

*(According to the Public Offering Registration Certificate No. 153/GCN-UBCK issued by
the Chairman of the State Securities Commission on August 3, 2020)*

To: The State Securities Commission

I. INTRODUCTION OF THE ISSUING ORGANIZATION

1. Name of the issuing organization (full name): **Binh Duong Water – Environment Corporation – JSC (Formerly name: Binh Duong Water – Environment JSC)**

2. Address: No.11, Ngo Van Tri Str., Phu Loi Ward, Thu Dau Mot City, Binh Duong Province.

3. Tel: (+84) 274.3835679 – 3827789, Fax: (+84) 274.3827738,

Website: www.biwase.com.vn

4. Charter Capital: 2,199,286,440,000 VND.

5. Stock code: BWE

6. Payment account address: Vietnam Joint Stock Commercial Bank for Industry and Trade – Binh Duong Branch, account Number: 119002852493.

7. Business Registration Certificate No.3700145694, initially issued by the Department of Planning and Investment of Binh Duong Province 1st on February 7, 2006, and amended for the 19th time on July 12, 2024.

- Main business segment: Production and supply of clean water; Waste and wastewater treatment:...

8. Establishment and Operation License (if required by industry – specific regulations): None

II. ISSUED STOCK

1. Stock name: Binh Duong Water – Environment Corporation - JSC.

2. Type of stock: Common stock.

3. Par value: 10,000 VND/ share.

4. Number of Issued Securities: 37,500,000 shares.

5. Total capital/Proceeds raised: 964,297,364,000 VND, of which the capital/proceeds are allocated for the project: 599,502,247,422 VND;

6. Offering/Issuance completion date: November 4, 2020.

III. PLAN FOR CAPITAL'S UTILIZATION/PROCEEDS FROM THE OFFERING / ISSUANCE

1. Project Timeline as announced: Within 2022.
2. Current project Progress: 98.5% completed (as of November 4, 2024).
3. Changes (if any): None.
4. Reason for changes (if any):
5. Progress report disclosed on the Company's website (www.biwase.com.vn) since November 4, 2020.
6. Detailed Information:

No	Purpose of Capital Utilization	Proceeds from the Offering	Amount Utilized	Remaining Amount to be Paid	Progress as of November 4, 2024	Notes
1.	Payment of Principal for Bond BWEBOND2018 - First Installment	100,000,000,000	100,000,000,000	0	100%	
2.	Supplementary counterpart funding for two components of the Binh Duong Integrated Area Water Supply Investment Project (expansion, capacity increase of Tan Hiep WTP by an additional 100,000 m ³ /day and night).	109,428,586,000	109,428,586,000	0	100%	
3.	Preparation of counterpart funding for Incinerator Project with a capacity of 8,400 kg/hour at the Nam Binh Duong Solid Waste Treatment Complex.	85,490,060,691	85,490,060,691	0	100%	
4.	Preparation of counterpart funding for the Compost Project, increasing capacity by 840 tons/day at the Nam	112,167,934,731	112,167,934,731	0	100%	

No	Purpose of Capital Utilization	Proceeds from the Offering	Amount Utilized	Remaining Amount to be Paid	Progress as of November 4, 2024	Notes
	Binh Duong Solid Waste Treatment Complex.					
5.	Supplementary counterpart funding already disbursed as committed for additional capital contribution to Chanh Phu Hoa Construction Investment JSC (Phase 1/2020)	65,543,340,000	65,543,340,000	0	100%	
6.	Second capital contribution in 2020 to Chanh Phu Hoa Construction Investment JSC	49,157,502,000	49,157,502,000	0	100%	
7.	Supplementary counterpart funding already paid for land (Phase 1, Phase 2) to prepare the Company's land reserve for the construction of the BIWASE Office Building in the Binh Duong New City Center area.	175,449,586,000	175,449,586,000	0	100%	
8.	Payment for land (Phase 3, Phase 4) to prepare the Company's land reserve for the planned construction of the BIWASE Office Building in the Binh Duong New City Center area.	116,966,080,000	102,345,320,000	14,620,760,000	87.5%	

No	Purpose of Capital Utilization	Proceeds from the Offering	Amount Utilized	Remaining Amount to be Paid	Progress as of November 4, 2024	Notes
9.	The additional amount compared to the initial capital utilization plan (814 billion VND) is allocated to supplement working capital.	149,739,274,578	149,739,274,578	0	100%	
	+ <i>Payment of depreciation expenses for the drainage project.</i>	50,000,000,000	50,000,000,000	0	100%	
	+ <i>Payment of salaries; Interest payments</i>	99,739,274,578	99,739,274,578	0	100%	
Total:		963,942,364,000	949,321,604,000	14,620,760,000		

BINH DUONG WATER - ENVIRONMENT CORPORATION - JSC



Trần Chiến Công
Tổng Giám Đốc