

CÔNG TY CỔ PHẦN
TẬP ĐOÀN MASAN
MASAN GROUP CORPORATION

Số: 481 /2024
No.: _____/2024

CỘNG HOÀ XÃ HỘI CHỦ NGHĨA VIỆT NAM
Độc lập - Tự do - Hạnh phúc
THE SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom - Happiness

Tp. HCM, ngày 01 tháng 11 năm 2024
Ho Chi Minh City, 01 November 2024

CÔNG BỐ THÔNG TIN BẤT THƯỜNG
EXTRA-ORDINARY INFORMATION DISCLOSURE

Kính gửi: Ủy ban Chứng khoán Nhà nước
Sở Giao dịch Chứng khoán Hà Nội
Sở Giao dịch Chứng khoán Hồ Chí Minh
To: *State Securities Commission of Vietnam*
Hanoi Stock Exchange
Ho Chi Minh Stock Exchange



1. Tên tổ chức: **Công ty Cổ phần Tập đoàn Masan**

Name of organization: Masan Group Corporation

Mã chứng khoán/Mã thành viên: **MSN**

Stock code/ Broker code: MSN

Địa chỉ: Số 23 Lê Duẩn, phường Bến Nghé, Quận 1, Tp. Hồ Chí Minh

Address: No. 23 Le Duan, Ben Nghe Ward, District 1, Ho Chi Minh City

Điện thoại liên hệ/Tel.: 28 6256 3862

Fax: 28 3827 4115

2. Nội dung thông tin công bố: **Thông cáo báo chí về việc SK Group hoàn tất chuyển nhượng 76 triệu cổ phiếu của Masan Group.**

Contents of disclosure: Press release on SK Group completing sale of 76 million shares in Masan Group.

3. Thông tin này đã được công bố trên trang thông tin điện tử của công ty vào ngày 01/11/2024 tại đường dẫn <https://masangroup.com/vi/investor-relations.html>

This information was disclosed in the folder Corporate Announcements of section Investor Center on the Company's website on 01 November 2024 at <https://masangroup.com/investor-relations.html>

Chúng tôi xin cam kết các thông tin công bố trên đây là đúng sự thật và hoàn toàn chịu trách nhiệm trước pháp luật về nội dung các thông tin đã công bố/*We hereby certify that the information provided is true and correct and we bear the full responsibility to the law.*

Tài liệu đính kèm/Attached documents:

Tài liệu liên quan đến nội dung thông tin công bố như nêu tại Mục 2;

Documents related to disclosed information at mentioned in Item 2.

ĐẠI DIỆN TỔ CHỨC
ORGANIZATION REPRESENTATIVE
Người được ủy quyền công bố thông tin
Authorized representative for information disclosure
LUẬT SƯ TRƯỞNG / GENERAL COUNSEL



TRẦN PHƯƠNG BẮC





SK Group Completes Sale Of 76 million Shares in Masan Group

Ho Chi Minh City, October 31, 2024 – SK Investment Vina I Pte. Ltd. (“SK Group”) has successfully sold 76 million shares in Masan Group Corporation (“MSN” or “Masan Group”) via the put-through method, reducing SK Group’s ownership in MSN to 3.67% of charter capital and thereby ceasing to be a major shareholder (“The Transaction”). The Transaction is a notable trade for a non-foreign-ownership-limitation (non-FOL) stock in Vietnam, underscoring the strong interest from global investors in the MSN story as a proxy to the positive Vietnam macroeconomic outlook.

The Transaction was anchored by existing institutional investors and new long only investors based in Asia, Europe and the US. Additionally, the remaining shares held by SK Group are subject to a customary lock-up period, supporting the stability of Masan Group’s shareholder structure as it advances its growth and strategic initiatives.

In 3Q2024, MSN recorded VND701 billion in net profit, an uplift of 15X YoY, driven by strong profitability momentum across the consumer-retail businesses and lower debt-incurring net financial expenses. Having delivered VND1,308 billion in NPAT Post-MI in 9M2024, MSN achieved 130.8% of the base-case full-year NPAT guidance as approved by shareholders at the beginning of the year. MSN expects to continue to improve the bottom line in 4Q2024 with the expectation of approaching the full-year high-case guidance.

Jefferies acted as the Sole Financial Advisor and Sole Bookrunner to SK Group for the international tranche of the share sale. Vietcap Securities acted as the Placement Agent to SK Group.



MASAN GROUP CORPORATION

Masan Group Corporation believes in doing well by doing good. The Company's mission is to provide better products and services to the 100 million people of Vietnam, so that they can pay less for their daily essentials. Masan aims to achieve this by driving productivity with technological innovations, trusted brands, and focusing on fewer but bigger opportunities that impact the most lives.

Masan Group's member companies and associates are industry leaders in branded fast moving consumer goods, branded meat, modern retail, F&B retail, financial services, telecommunications, and value-add chemical processing, altogether representing segments of Vietnam's economy that are experiencing the most transformational growth.

SK GROUP

SK Group is a leading energy and telecommunications conglomerate and a driving force of innovation in the global market, representing Korea's outstanding technology and excelling in semiconductor and electric vehicle battery manufacturing. Ranked second among Korean enterprises in total assets, SK has strategically laid the foundation for future growth by focusing on four core businesses: advanced materials, green, digital, and bio, and is ensuring continuous innovations through unwavering dedication to these industries. SK companies combined have \$136.3 billion revenue in 2023 and employ more than 100,000 people worldwide. SK Group is one of TIME's 100 Most Influential Companies of 2023.

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This press release contains forward-looking statements regarding Masan's expectations, intentions or strategies that may involve risks and uncertainties. These forward-looking statements, including Masan's expectations, involve known and unknown risks, uncertainties, and other factors, some of which are beyond Masan's control, which may cause Masan's actual results of operations, financial condition, performance, or achievements to be materially different from those expressed or implied by the forward-looking statements. You should not rely upon forward-looking statements as predictions, future events or promises of future performance.

