

<b>Code of warrant</b>	<b>HPG.6M.SSI.C.EU.Cash-17</b>
<b>Company name</b>	SSI Securities Corporation
<b>Date</b>	10/30/2024
<b>Subject</b>	Report on distribution result of covered warrant

**Content:**

SSI Securities Corporation announces the report on distribution result of covered warrants as follows:

- Issuer: SSI Securities Corporation
- Head office: 72 Nguyen Hue, Ben Nghe ward, district 1, Ho Chi Minh.

**I. Information on the warrant:**

**1. Information on warrant:**

- Name of warrant: Warrant HPG/6M/SSI/C/EU/Cash-17
- Underlying security: HPG
- Issuer of the underlying security: Hoa Phat Group Joint Stock Company
- Warrant type: call
- Warrant style: European-style
- Method of exercise: cash
- Duration: 06 months
- Expiration date: April 28, 2025

- Conversion ratio: 4:1
- Multiplier (for a warrant based on security index): none
- Exercise price: VND 26,000
- Value of collateral: VND 19,250,000,000

**2. Information on the offering:**

- Beginning date of the offering: October 28, 2024
- Ending date of distribution: October 28, 2024
- Time of subscription: October 28, 2024
- Payment date for warrant purchase: October 28, 2024
- Ending date of warrant transfer: October 28, 2024.

**II. Result of warrant distribution**

Investor	Offering price (VND/ warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	1,100	35,000,000						
- Local investors	1,100	35,000,000	110,000	110,000	1	1		0.314%
- Foreign investors	1,100	35,000,000	0	0	0	0		0%
2. Institutional investors, of which:	1,100	35,000,000						
- Local investors	1,100	35,000,000	0	0	0	0		0%

- Foreign investors	1,100	35,000,000	0	0	0	0		0%
<b>Total</b>		35,000,000	110,000	110,000	1	1	34,890,000	0.314%

### **III. Result of distribution of warrants:**

1. Quantity of distributed warrants: 110,000 warrants, accounting for 0.31% of the offered warrants.
2. Total proceeds of the sale of warrants: VND 121,000,000
3. Total expenses: 0 VND
4. Net proceeds: VND 121,000,000.