

Code	MBB.9M.SSI.C.EU.Cash-17
Company name	SSI Securities Corporation
Date	10/24/2024
Subject	Certificate for covered warrant offering

Content:

The State Securities Commission of Vietnam (SSC) granted Covered Warrant License No.142/GCN-UBCK dated October 23, 2024 to SSI Securities Corporation as follows:

1. Name of warrant: Warrant MBB/9M/SSI/C/EU/Cash-17
2. Name of underlying security: MBB
3. Issuer of underlying security: Military Commercial Joint Stock Bank
4. Quantity of warrants registered for offering: 27,000,000 warrants
5. Conversion ratio: 4:1
6. Warrant type (call/ put): call
7. Warrant style: European-style
8. Payment method for exercise of warrants: in cash
9. Duration: 09 months
10. Depository bank: Viet Nam Joint Stock Commercial Bank For Industry And Trade (VietinBank).