

<b>Code</b>	<b>MBB.6M.SSI.C.EU.Cash-17</b>
<b>Company name</b>	SSI Securities Corporation
<b>Date</b>	10/24/2024
<b>Subject</b>	Certificate for covered warrant offering

**Content:**

The State Securities Commission of Vietnam (SSC) granted Covered Warrant License No.141/GCN-UBCK dated October 23, 2024 to SSI Securities Corporation as follows:

1. Name of warrant: Warrant MBB/6M/SSI/C/EU/Cash-17
2. Name of underlying security: MBB
3. Issuer of underlying security: Military Commercial Joint Stock Bank
4. Quantity of warrants registered for offering: 33,000,000 warrants
5. Conversion ratio: 4:1
6. Warrant type (call/ put): call
7. Warrant style: European-style
8. Payment method for exercise of warrants: in cash
9. Duration: 06 months
10. Depository bank: Viet Nam Joint Stock Commercial Bank For Industry And Trade (VietinBank).