

Code SZC
Company name Sonadezi Chau Duc Shareholding Company
Date 10/16/2024
Subject Report on using capital from the issuance

Content:

Sonadezi Chau Duc Shareholding Company reports the progress of using capital from the share public offering with details as follows:

I. Information on stock issuance:

- Issuer: Sonadezi Chau Duc Shareholding Company
- Stock type: common share
- Par value: 10,000dongs/share
- Issued volume: 59,985,902 shares
- Total proceeds from the issuance: VND 1,199,718,040,000
- Total net proceeds from the offering: VND 1,198,797,940,000
- Ending date: April 12, 2024.

II. Plan for using capital from the issuance:

1. Capital use progress according to the plan announced:

Total proceeds from the offering will be used for the following purposes:

No.	Content	Estimated value (VND)
1	To supplement capital for Chau Duc industrial zone project in Chau Duc district, Ba Ria – Vung Tau province.	399,999,600,000
2	To restructure loans to credit institutions and pay for bond interest principle.	800,000,000,000
Total		1,199,999,600,000

2. Current capital use progress:

No.	Content	Amount (VND)
1	Total proceeds from the offering	1,199,718,040,000
2	Total net proceeds from the offering	1,198,797,940,000
3	Used amount	521,527,183,936
<i>Of which:</i>		
-	To supplement capital for Chau Duc industrial zone project in Chau Duc district, Ba Ria – Vung Tau province	246,973,957,105
-	To restructure loans to credit institutions and pay for bond interest principle	274,553,226,831
4	Remaining amount	677,270,756,064

3. Changes (if any): none.