

Code KDH
Company name Khang Dien House Trading and Investment Joint Stock Company
Date 10/08/2024
Subject Report on using capital from the issuance

Content:

Khang Dien House Trading and Investment Joint Stock Company reports the progress of using capital from the share private placement with details as follows:

I. Information on stock issuance:

- Issuer: Khang Dien House Trading and Investment Joint Stock Company
- Par value: 10,000dongs/share
- Issued volume: 110,091,744 shares
- Total proceeds from the issuance: VND 3,000,000,024,000
- Ending date: July 29, 2024

II. Plan for using capital from the issuance:

1. Capital use progress according to the plan announced:

1.1 Total proceeds from the issuance will be used to pay debt to bank and supplement working capital for the Company business activities:

No.	Content	Estimated value (VND)	Estimated time
1	To pay debt to bank	249,958,000,000	2024
2	To supplement working capital	50,042,024,000	
Total		300,000,024,000	

The Board resolution dated July 26, 2024, the Board of Directors approved the adjustment to the capital use purpose:

1.2 To contribute the additional capital in Khang Phuc House Trading Investment Company Limited (a subsidiary of KDH) with total amount of VND 2,700,000,000,000 to pay loans to bank:

No.	Content	Estimated value (VND)	Estimated time
1	To pay credit contract	960,000,000,000	2024 & 2025
2	To pay credit contract	673,000,000,000	2024&2025
3	To pay credit contract	1,067,000,000,000	2024
Total		2,700,000,000,000	

2. Current capital use progress:

2.1 Total proceeds from the issuance will be used to pay debt to bank and supplement working capital for the Company business activities:

No.	Content	Used value (VND)	Remaining value	Time
1	To pay debt to bank	249,958,000,000	0	September 2024
2	To supplement working capital	50,042,024,000	0	- To pay expenses related to the share private placement; - To pay bond interest; - To pay its operating expenses.
Total		300,000,024,000	0	

2.2 To contribute the additional capital in Khang Phuc House Trading Investment Company Limited (a subsidiary of KDH) with total amount of VND 2,700,000,000,000 to pay loans to bank:

No.	Content	Used value (VND)	Remaining value	Time
1	To pay credit contract	960,000,000,000	0	October 2024
2	To pay credit contract	673,000,000,000	0	September 2024
3	To pay credit contract	1,067,000,000,000	0	August 2024
Total		2,700,000,000,000	0	

3. Changes (if any): none.