

Code	NHA
Company name	Ha Noi South Housing and Urban Development Corporation
Date	09/26/2024
Subject	Plan for share public offering

Content:

The Board resolution dated September 25, 2024, the BOD of Ha Noi South Housing and Urban Development Corporation approved the following contents:

1. Approving the plan for share public offering:
 - Issuer: Ha Noi South Housing and Urban Development Corporation
 - Stock type: common share
 - Par value: 10,000 VND /share
 - Outstanding volume: 44,174,520 shares
 - Expected issue volume: 8,834,904 shares
 - Expected issue value: VND88,349,040,000
 - Offering price: VND10,000 /share
 - Exercise ratio: 5:1 (Those who own 01 share will receive 01 right, and with every 05 rights will be entitled to purchase 01 new share)
 - The rights should be transferred only once.
 - The new shares are freely transferable.
 - Expected issue time: in Quarter IV/2024 and Quarter I/2025, after being approved by the State Securities Commission of Vietnam (SSC)
 - Plan to handle the fractional shares and unsold shares: the fractional shares and unsold shares (if any) will be decided by the Board of Directors to distribute to other investors with the selling price not lower than the initial offering price. These shares will be restricted in 01 year from the ending of the offering.
2. Approving the plan for using the proceeds from the offering: The estimated proceeds of VND88,349,040,000 from the offering will be used for the following purposes:

No.	Content	Amount (VND)	Estimated time
1	To pay off debts	30,000,000,000	In 2024-2025
2	To implement projects	50,000,000,000	
3	To supplement working capital	8,349,040,000	
	Total	88,349,040,000	

3. Approving the dossier of registration for share public offering.