

Code	BAF
Company name	BAF Viet Nam Agriculture Joint Stock Company
Date	09/20/2024
Subject	Report on using capital from the issuance

Content:

BAF Viet Nam Agriculture Joint Stock Company reports the progress of using capital from the issuances with details as follows:

I. Report on capital use from the share public offering:

1. Information on issuance:

- Stock name: BAF Viet Nam Agriculture Joint Stock Company
- Stock type: common share
- Stock code: BAF
- Par value: VND 10,000/share
- Expected issuance volume: 68,425,600 shares
- Distributed volume: 68,425,600 shares
- Total proceeds from the issuance: VND 684,256,000,000
- Total expenses: VND 1,100,000
- Total net proceeds from the issuance: VND 684,254,900,000
- Ending date: July 01, 2024
- Total shares after issuing: 239,021,642 shares.

2. Plan for capital use from the share public offering:

Total proceeds of VND 684,254,900,000 from the public offering will be used for the following purposes:

No.	Content	Value (VND)	Time
1	Supplement capital for pig farming	165,104,900,000	From Quarter 3/2024 to Quarter 4/2024
2	Supplement capital for agricultural business	400,000,000,000	Quarter 3/2024
3	Increase charter capital to subsidiaries	119,150,000,000	Quarter 3/2024
	Total	684,254,900,000	

II. Report on capital use from the stock issuance under ESOP:

1. Information on issuance:

- Stock name: BAF Viet Nam Agriculture Joint Stock Company
- Stock type: common share
- Stock code: BAF
- Par value: VND 10,000/share
- Expected issuance volume: 7,176,600 shares
- Distributed stock volume: 2,678,000 shares
- Distributed employees volume: 229 people
- Remaining and cancellation volume: 4,498,000 shares
- Total proceeds from the issuance: VND 26,780,000,000
- Total expenses: VND 0
- Total net proceeds from the issuance: VND 26,780,000,000
- Ending date: July 02, 2024

2. Plan for capital use from the stock issuance under ESOP:

Total proceeds of VND 26,780,000,000 will be used for the following purposes:

No.	Content	Value (VND)	Time
1	Raw materials cost for pig farming	19,875,206,157	Quarter 3/2024
2	Piglet purchase cost for pig farming	6,904,793,843	Quarter 3/2024
	Total	26,780,000,000	