

Code	SBG
Company name	Siba High-Tech Mechanical Group Joint Stock Company
Date	09/19/2024
Subject	Approving the record date for share issuance

Content:

On September 18, 2024, the BOD of Siba High-Tech Mechanical Group Joint Stock Company approved the record date for share issuance with details as follows:

1. Record date: October 03, 2024
2. Reasons and purposes:
 - Stock dividend payment
 - Share issuance to increase capital from the owners' equity
 - Share public offering
3. Content:
 - a. Stock dividend payment, share issuance to increase capital from the owners' equity:
 - Exercise ratio:
 - + For stock dividend payment: 100:22 (shareholder who owns 100 shares will receive 22 new shares)
 - + For the share issuance to increase capital: 100:32 (shareholder who owns 100 shares will receive 32 new shares)
 - Plan to deal with fractional shares: the distributed shares will be rounded down to units. The fractional shares will be cancelled
 - b. To exercise rights to buy shares in the public offering:
 - Expected issue volume: 11,500,000 shares
 - Offering price: VND 10,000/share
 - Exercise ratio: 100:46 (shareholder who owns 01 share will receive 01 right, and with every 100 rights will be entitled to purchase 46 new shares)
 - Plan to deal with fractional shares, unsold shares: the distributed shares will be rounded down to units. The fractional shares, unsold shares will be distributed to other investors decided by the BOD, with the selling price will not less than VND 10,000/share. And these shares will be restricted within 01 year from the ending date of the offering
 - Transfer restriction:
 - + The rights should be transfer only once

- + The foreign shareholders should not receive the rights transfer from other shareholders, and should not purchase the fractional shares, unsold shares
- + The new shares are freely transferable
- Time for right transference: from October 14, 2024 to November 01, 2024
- Time for subscription and payment: October 14, 2024 to November 04, 2024
- Bank for blocking depository:
 - + Account holder: Siba High-Tech Mechanical Group Joint Stock Company
 - + Account number: 8620018756
 - + Bank: BIDV - Sai Gon branch.

