

<b>Code</b>	<b>VPI</b>
<b>Company name</b>	Van Phu - Invest Investment Joint Stock Company
<b>Date</b>	09/16/2024
<b>Subject</b>	Record date for right implementing to convert bonds

**Content:**

On September 16, 2024, Van Phu - Invest Investment Joint Stock Company announces the record date to implement rights for convertible bonds with details as follows:

- Bond name: Van Phu - Invest Investment Joint Stock Company (VPIH2124003)
- Bond code: VPI42104
- Bond type: corporate bond
- Par value: VND 1,000,000/bond
- Record date: September 26, 2024
- 1. Reason and purpose: to implement rights to convert the convertible bonds
- 2. Content:
  - Convertible ratio: 1:42.971293 (01 bond will be converted into 42.971293 shares)
  - Plan for rounding and dealing with unsold shares or fractional shares: the number of converted shares will be rounded down to units and the fractional shares will be cancelled.
  - For example: at the record date, shareholder A owned 690,000 shares. With 1:42.971293 performing ratio, the shareholder A will receive:  $690,000 \times 42.971293 = 29,650,192.17$  shares. According to rounding policy, the shareholder A receives 29,650,192 new shares and fractional shares of 0.17 will be cancelled.
  - Time for convertible registration: from October 10, 2024 to October 17, 2024
  - Place of implementation:
    - For deposited securities: Shareholder carries out procedures to convert bonds at the securities company where shareholder opened securities depository account.
    - For undeposited securities: Shareholder carries out procedures to convert bonds at the Head office.