

Code **SSI**
Company name SSI Securities Corporation
Date 09/13/2024
Subject Record date for dividend payment and share issuance

Content:

On September 12, 2024, the Hochiminh Stock Exchange issued Announcement No.1639/TB-SGDHCM about the record date of SSI Securities Corporation as follows:

- Ex-right date: September 23, 2024
- Record date: September 24, 2024

1. Reasons and purposes:

- Cash dividend payment in 2024
- Share issuance to increase capital from the owners' equity
- Share public offering

2. Content:

a. Cash dividend payment in 2024:

- Exercise ratio: 10%/share (1,600 dongs/share)
- Payment time: October 18, 2024
- Place of implementation:
 - + For deposited securities: Shareholder will implement procedures to receive dividend at the securities company where shareholders opened securities depository account.
 - + For undeposited securities: Shareholder will receive dividend at SSI's head office on working days. Please present shareholder's identity card/citizen identity card and Share ownership certificate when receiving dividend at the Head office.

b. Share issuance to increase capital from the owners' equity:

- Exercise ratio: 100:20 (shareholder who owns 100 shares will receive 20 new shares)
- Expected issue volume: 302,226,027 shares
- Plan to deal with fractional shares: The distributed shares will be rounded down to units. The fractional shares will be cancelled.
For example: shareholder A owns 204 shares will receive: $(204*20)/100 = 40.8$ shares. Accordingly, the shareholder A will receive 40 new shares and the fractional shares of 0.8 shares will be cancelled.
- Place of implementation:

- + For deposited securities: Shareholder will implement procedures to receive dividend at the securities company where shareholders opened securities depository account.
 - + For undeposited securities: Shareholder will receive dividend at SSI's head office on working days. Please present shareholder's identity card/citizen identity card and Share ownership certificate when receiving dividend at the Head office.
- c. Share public offering:
- Exercise ratio: 100:10 (shareholder who owns 01 shares will receive 01 right, and with every 100 rights will be entitled to purchase 10 new shares)
 - Expected issue volume: 151,113,013 shares
 - Offering price: VND 15,000/share
 - Plan to deal with fractional shares, unsold: The distributed shares will be rounded down to units. The fractional shares, unsold shares will be distributed to other investors decided by the BOD, with the selling price not less than VND 15,000/share. These shares will be restricted within 01 year from the ending date of the offering
For example: shareholder A owns 202 shares will receive: $(202*21)/100 = 20.2$ shares. According to the rounding policy, the shareholder A will receive 40 new shares.
 - Transfer restriction:
 - + The rights should be transfer only once
 - + The new shares are freely transferable
 - Time for right transference: from October 07, 2024 to October 24, 2024
 - Time for subscription and payment: October 07, 2024 to November 04, 2024
 - Place of implementation:
 - + For deposited securities: Shareholder will implement procedures to receive dividend at the securities company where shareholders opened securities depository account.
 - + For undeposited securities: Shareholder will receive dividend at SSI's head office on working days. Please present shareholder's identity card/citizen identity card and Share ownership certificate when receiving dividend at the Head office.
 - Bank for blocking depository:
 - + Account holder: SSI Securities Corporation
 - + Account number: 143001536941
 - + Bank: Vietinbank - Ha Noi branch