

Code TDM
Company name Thu Dau Mot Water Joint Stock Company
Date 08/28/2024
Subject Report on capital using from the share private placement

Content:

Thu Dau Mot Water Joint Stock Company reports the use of mobilized capital from the share public offering with details as follows:

- I. Information on the share issuance:
- Issuer: Thu Dau Mot Water Joint Stock Company
 - Stock type: common share
 - Par value: VND 10,000 /share
 - Issue volume: 10,000,000 shares
 - Mobilized capital: VND 300,000,000,000
 - Ending date: February 28, 2024.

II. Progress of using capital from the issuance:

No.	Using purpose	Proceeds from the offering	Used amount	Remaining unused amount
1	To purchase share of Can Tho Water Supply - Sewerage Joint Stock Company	143,000,000,000	0	143,000,000,000
2	To purchase share of Ca Mau Water Supply Joint Stock Company	54,192,710,000	54,192,710,000	0
3	To pay principal at Binh Phuoc Investment Development Fund	93,802,924,835	25,000,000,000	68,802,924,835
4	To pay a part of principal at Shinhan Bank	9,004,365,165	9,004,365,165	0
	Total	300,000,000,000	88,197,075,165	211,802,924,8352