

**Code** REE  
**Company name** Refrigeration Electrical Engineering Corporation  
**Date** 08/28/2024  
**Subject** Report on the capita use of the bond issuance

**Content:**

Refrigeration Electrical Engineering Corporation (REE) reports the capital use of in first six months of 2024 as follows:

1. Purpose of capital use according to the issuance plan:

Based on the bond issuance plan approved by the Board resolution dated January 22, 2019:

- Total mobilized capital from the bond issuance (at par value) and the issue value by each bond code:

No.	Bond code	Volume (bond)	Value (VND)
1	REEH1929001	2,318	2,318,000,000,000

- Purpose for capital use: to develop the real estate projects and settle land.

2. Progress of capital use and disbursement:

2.1 For the purpose of capital use to invest in projects and capital restructuring:

*Unit: VND*

<b>No.</b>	<b>Content</b>	<b>Plan</b>		<b>Actual use</b>	
		Value	Time	Value	Time
1	Invest in projects	2,318,000,000,000	From January 28, 2019 to January 28, 2029	1,481,271,142,553	From March 01, 2024 to June 30, 2024
2	Restructure capital resources	-	-	-	-
	<b>Total</b>	<b>2,318,000,000,000</b>		<b>1,481,271,142,553</b>	

2.2 For the purpose of capital use to raise working capital: none

2.3 For the purpose of using capital from the green bond issuance in the local market: none.