

Code **REE**
Company name Refrigeration Electrical Engineering Corporation
Date 08/28/2024
Subject Report on the capita use of the bond issuance

Content:

Refrigeration Electrical Engineering Corporation (REE) reports the capital use of in first six months of 2024 as follows:

1. Purpose of capital use according to the issuance plan:

Based on the bond issuance plan approved by the Board resolution dated January 22, 2019:

- Total mobilized capital from the bond issuance (at par value) and the issue value by each bond code:

No.	Bond code	Volume (bond)	Value (VND)
1	REEH1929001	2,318	2,318,000,000,000

- Purpose for capital use: to develop the real estate projects and settle land.

2. Progress of capital use and disbursement:

2.1 For the purpose of capital use to invest in projects and capital restructuring:

Unit: VND

No.	Content	Plan		Actual use	
		Value	Time	Value	Time
1	Invest in projects	2,318,000,000,000	From January 28, 2019 to January 28, 2029	1,481,271,142,553	From March 01, 2024 to June 30, 2024
2	Restructure capital resources	-	-	-	-
	Total	2,318,000,000,000		1,481,271,142,553	

2.2 For the purpose of capital use to raise working capital: none

2.3 For the purpose of using capital from the green bond issuance in the local market: none.