

Code HDB
Company name Ho Chi Minh City Development Joint Stock Commercial Bank
Date 08/28/2024
Subject Periodic report related to bonds in the private placement

Content:

Ho Chi Minh City Development Joint Stock Commercial Bank announces the following contents:

1. Periodic report on using proceeds from the bond issuance:

a. Purpose of using capital from the issuance:

- Increase tier 2 capital
- Increase other capital scale.

b. Capital use and disbursement progress:

No.	Content	Plan (VND)	Used amount (VND)
1	Increase tier 2 capital	21,397,963,000,000	21,397,963,000,000
2	Increase other capital scale	8,400,000,000,000	8,400,000,000,000

2. Report on using capital from the bond private placement with outstanding balance as June 30, 2024:

Total proceeds from the private placement of bonds:

Plan (VND)	Used amount (VND)
29,797,963,000,000	29,797,963,000,000

3. Report on the implementation of commitments to bondholders:

- Comply with commitment to information disclosure.
- Comply with commitment to the financial settlement obligations of bond.
- Comply with commitment to implement the bond principle and interest payment.
- Comply with commitment to the bond issuance plan.
- Comply with commitment the purpose of capital use after the bond issuance.
- Comply with commitment to other issues related to bond.