

Code HAH
Company name Hai An Transport and Stevedoring Joint Stock Company
Date 08/15/2024
Subject Periodic report on the capital use of bonds

Content:

Hai An Transport and Stevedoring Joint Stock Company (HAH) reports the use of capital from the bond issuance as follows:

1. Purpose of capital use according to the issuance plan:

Based on the bond issuance plan approved by the Annual General Meeting dated June 20, 2023, the Baord resolution dated September 28, 2023 and the Baord resolution dated November 22, 2023 and the Baord resolution dated Decemeber 28, 2023:

- Total mobilized capital from the bond issuance (at par value) and the issue value by each bond code:

No.	Bond code	Issuance volume (bond)	Mobilized capital amount (at par value) (VND)
1	HAHH2328001	500	500,000,000,000

- Purpose for capital use: to invest in new shipbuilding for the Company's production and business activities.

2. Progress of capital use and disbursement:

2.1 For the purpose of capital use to invest in the project and capital restructuring:

No.	Content	Plan		Actual	
		Time	Value (VND)	Time	Value (VND)
1	Invest in HCY 266 ship	02/02/2024	500,000,000,000		500,000,000,000
2	Capital restructuring	-	-	-	-
	Total		500,000,000,000		500,000,000,000

2.2 For the purpose of capital use to raise working capital: none

2.3 For the purpose of using capital from the green bond issuance in the local market: none.