

<b>Code</b>	HCD
<b>Company name</b>	HCD Investment Producing and Trading Joint Stock Company
<b>Date</b>	08/22/2024
<b>Subject</b>	Board resolution on the private placement

**Content:**

On August 21, 2024, the Board of Directors of HCD Investment Producing and Trading Joint Stock Company approved the resolution on the private placement as follows:

Article 1: Approving the plan for share private placement:

- Stock name: HCD Investment Producing and Trading Joint Stock Company
- Stock type: common stock
- Par value: VND10,000/share
- Charter capital before the offering: VND369,588,160,000
- Issued volume: 36,958,816 shares
- Outstanding volume: 36,958,816 shares
- Treasury volume: 0 share
- Estimated offering volume: 25,000,000 shares
- Total issue value: VND250,000,000,000
- Issue ratio: 67.6%
- Charter capital after the offering: VND619,588,160,000
- Offering price: VND10,000/share
- Offering method: private placement
- Transfer restriction:
  - + For professional securities investors: 01 year from the ending of the issuance.
  - + For strategic investors: 03 years from the ending of the issuance.
- Estimated implementation time: in 2024, after being approved by the State Securities Commission of Vietnam (SSC)

Article 2: Approving the plan to use the proceeds from the offering

Total proceeds will be used to invest in real estate, pay costs and supplement working capital.