

Code CCI
Company name Cuchi Commercial And Industrial Developing Investment Joint Stock Company
Date 08/21/2024
Subject Report on using capital from the issuance in 2012

Content:

Cuchi Commercial And Industrial Developing Investment Joint Stock Company reports the progress of capital using from the share public offering in 2012 to raise charter capital from VND 90,000,000,000 to VND 133,986,200,000 as follows:

1. Total proceeds from the issuance in 2012:
 - a. Proceeds from the offering:

Content	Distributed volume	Offering price (VND/share)	Mobilized capital (VND)
To offer to existing shareholders	2,848,072	10,000	28,480,720,000
To offer to strategic shareholders	1,550,548	10,500	16,280,754,000
Total	4,398,620		44,761,474,000

Total proceeds from the issuance in 2012: VND 44,761,474,000.

- b. Plan for capital use: to invest in Tay Bac Cu Chi Industrial Park project
2. Capital use progress until June 30, 2024: the Company implemented Tay Bac Cu Chi Industrial Park project in extension phase.