

**Code** MCM  
**Company name** MocChau Dairy Cattle Breeding Joint Stock Company  
**Date** 08/20/2024  
**Subject** Report on capital using from the share public offering

**Content:**

MocChau Dairy Cattle Breeding Joint Stock Company reports the following contents:

I. Information on the share public offering:

- Issuer: MocChau Dairy Cattle Breeding Joint Stock Company
- Stock type: common share
- Par value: VND 10,000 /share
- Issue volume: 43,200,000 shares
- Mobilized capital: VND 1,249,274,340,000
- Ending date: February 18, 2021

II. Progress of using capital from the offering until August 18 ,2024:

Content	Using amount (VND)
<b>Proceeds from the public offering</b>	<b>1,249,274,340,000</b>
<b>Capital use:</b>	<b>385,621,949,267</b>
– To invest in the new high technology dairy farm and ecotourism	127,022,949,307
– To upgrade existing farm	131,312,627,779
– To invest in milk production lines	123,122,598,453
– To construct new high technology factory	4,163,773,728
<b>Remaining undistributed capital</b>	<b>863,652,390,733</b>