

Code	HDB
Company name	Ho Chi Minh City Development Joint Stock Commercial Bank
Date	08/16/2024
Subject	Result of the 2 nd bond public offering

Content:

On August 09, 2024, Ho Chi Minh City Development Joint Stock Commercial Bank announces the result of the 2nd bond public placement as follows:

1. Information of bond public offering:
 - Bond code: HDBC7Y202302
 - Bond type: non-convertible, unsecured, without warrant
 - Par value: VND 100,000/bond
 - Offering volume: 10,000,000 bonds
 - Offering value (at par value): VND 1,000,000,000,000
 - Term: 07 years
 - Interest rate: Interest Reference Rate + 2.8%/year
 - Interest payment term: once every 01 year after the issue date
 - Offering price: VND 100,000/bond
 - Time for subscription and payment: from July 17, 2024 to August 07, 2024
 - Ending date: August 07, 2024
 - Expected trading date: within 30 days from the ending date of the issuance
2. Results:
 - Distributed volume: 10,000,000 bonds, equivalent to 100% offering volume
 - Total proceeds from the offering: VND 1,000,000,000,000
 - Total expense: VND 0
 - Net proceeds from the offering: VND 1,000,000,000,000.