

**Code** FDC  
**Company name** Foreign Trade Development and Investment Corporation of Ho Chi Minh City  
**Date** 08/14/2024  
**Subject** Report on using capital from the share issuance

**Content:**

On August 14, 2024, Foreign Trade Development and Investment Corporation of Ho Chi Minh City reported the progress of using capital from the share issuance with details as follows:

I. Information on share issuance:

1. Stock name: Foreign Trade Development and Investment Corporation of Ho Chi Minh City
2. Stock type: common share
3. Par value: VND 10,000/share
4. Issued volume: 6,371,602 shares
5. Total mobilized capital: VND 122,122,370,000
6. Beginning date: August 14, 2013
7. Ending date: September 18, 2013.

II. Plan for using capital from the issuance:

1. Project progress according to the announced plan:

No.	Content	Amount (VND)
1	To invest in Tan Duc industrial zone project	62,122,370,000
2	To invest in Commercial Service Urban and Dong Binh Duong Residential Area project	60,000,000,000
	<b>Total</b>	<b>122,122,370,000</b>

2. Current project progress:

The Company's has not continued to implement the above projects due to many difficulties in the real estate market, so the Company withdrew capital from these projects.

3. Changes, adjustment:

- On March 19, 2024, the Company sent an Official Dispatch to the State Securities Commission of Vietnam (SSC) regarding the report on the change of capital use purpose in the share public offering in 2013. Accordingly, the proceeds from the offering of VND 122,122,370,000 would be invested in the office building project at No.28 Phung Khac Khoan, Da Kao ward, district 1, Ho Chi Minh city.

- Until now, the Company disbursed VND 154,861,056,137 (equivalent to 126.8% total mobilized capital from the offering).