

Code **HDC**
Company name Ba Ria – Vung Tau House Development Joint Stock Company
Date 08/14/2024
Subject Report on using capital from the share issuance

Content:

Ba Ria – Vung Tau House Development Joint Stock Company reported the progress of using capital from the share issuance with details as follows:

I. Information on share issuance:

1. Stock name: Ba Ria – Vung Tau House Development Joint Stock Company
2. Stock type: common share
3. Par value: VND 10,000/share
4. Offering price: VND 15,000/share
5. Issued volume: 19,990,244 shares
6. Total proceeds from the offering: VND 299,853,660,000
7. Total expenses: VND 289,550,000
8. Total net proceeds: VND 299,564,110,000

II. Report on capital use from the issuance:

1. Project progress according to the announced plan:

| No. | Content | Amount (VND) |
|-----|---|------------------------|
| 1 | To pay principle and interest loan from credit institutions | 236,044,110,000 |
| 2 | To pay debts from individuals | 63,520,000,000 |
| | Total | 299,564,110,000 |

2. Current capital use progress:

Until July 15, 2024, total proceeds from the share issuance has been used the following purposes:

| No. | Content | Amount (VND) |
|-----|---|------------------------|
| 1 | To pay principle and interest loan from credit institutions | 236,044,110,000 |
| 2 | To pay debts from individuals | 63,520,000,000 |
| | Total | 299,564,110,000 |