

Code	TMS
Company name	Transimex Corporation
Date	08/12/2024
Subject	Plan for the 1st bond private placement

Content:

The Board resolution dated August 09, 2024, the BOD of Transimex Corporation approved the plan for the 1st bond private placement with details as follows:

- Issuer: Transimex Corporation
- Bond name: Transimex Corporation
- Bond code: TMSH2426001
- Bond type: non-convertible bond, unsecured and without warrant
- Par value: VND 100,000,000
- Issuance volume: 1,000 bonds
- Total value of issuance (at par value): VND 100,000,000,000
- Term: 02 years
- Issuance date: expected in Quarter 3/2024
- Maturity date: 02 years from the ending date of the issuance
- Issuance price: 100% par value
- Bond form: book entry
- Interest rate: 9.5%/year
- Interest payment term: Once every six months.