

**Code**                    **BID**  
**Company name**        Joint Stock Commercial Bank for Investment and Development of Vietnam  
**Date**                     08/01/2024  
**Subject**                 Plan for the 3<sup>rd</sup> bond private placement

**Content:**

The Board resolution dated August 06, 2024, the BOD of Joint Stock Commercial Bank for Investment and Development of Vietnam approved the plan to issue bonds in the private placement for the phase 3 to raise its charter capital with details as follows:

1. Issuance purpose: increase tier-2 capital
2. Total value of issuance (at par value): VND 4,000 billion
3. Bond type: non-convertible bond, unsecured and without warrant
4. Bond form: book entry
5. Par value: VND100,000,000
6. Issue price: 100% par value
7. Term: more than 05 years
8. Issuance quantity: 20 phases; Of which:

<b>Time</b>	<b>Quantity</b>	<b>Volume</b>
From August 2024 to September 2024	Maximum 10 phases	Minimum VND50 billion
From October 2024 to December 2024	Maximum 10 phases	Minimum VND50 billion
<b>Total</b>	<b>Maximum 20 phases</b>	<b>Maximum VND4,000 billion</b>

9. Distribution time: maximum 30 days from the date of information disclosure before the offering.
10. Estimated issuance time: from August 2024 to December 2024.