

Code	DBC
Company name	DABACO Group
Date	07/24/2024
Subject	Information on stock issuance under ESOP

Content:

DABACO Group announces the stock issuance under ESOP as follows:

- Issuer: DABACO Group
- Stock type: common share
- Issued volume: 242,001,859 shares
- Outstanding volume: 242,001,859 shares
- Treasury shares volume: 0 shares
- Expected issue volume: 12,000,000 shares
- Expected issue value (at par value): VND 120,000,000,000
- Exercise ratio: 4.95864%/ outstanding volume
- Transfer restriction:
 - + The rights should not be transferred
 - + The new shares will be restricted within 01 year from the ending date of the issuance
- Offering price: 10,000 VND/share
- Bank for blocking depository money:
 - + Account number: 685687699999
 - + Bank: Vietinbank - Bac Ninh branch
- Payment time: from July 29, 2024 to August 15, 2024.