

**Code** HHV  
**Company name** Deo Ca Traffic Infrastructure Investment Joint Stock Company  
**Date** 07/19/2024  
**Subject** Change of plan for using capital from the share public offering

**Content:**

Deo Ca Traffic Infrastructure Investment Joint Stock Company reports the following contents:

- I. Information on the share public offering:
  - Issuer: Deo Ca Traffic Infrastructure Investment Joint Stock Company
  - Stock type: common share
  - Par value: 10,000 VND/share
  - Issued volume: 82,329,818 shares
  - Mobilized capital: VND 829,915,742,000
  - Ending date: January 15, 2024
- II. Plan for using capital from the offering:
  1. Plan for using capital before the change:

No.	Content	Amount (VND)	Time
<b>I</b>	<b>To contribute capital at project companies</b>	<b>148,292,882,000</b>	
1.1	To contribute capital at Deo Ca Investment.,JSC	108,243,670,000	2024
1.2	To contribute capital at BOT BGLS. JSC	33,509,340,000	2024
1.3	To contribute capital at Dong Dang - Tra Linh Expressway Joint Stock Company	6,539,872,000	2024
<b>2</b>	<b>To pay supplement capital</b>	<b>681,622,860,000</b>	
2.1	To pay for short-term loans at credit institutions	150,000,000,000	2024
2.2	To buy equipment, vehicles	165,811,440,000	2024
2.3	To supplement working capital	110,000,000,000	2024
2.4	To co-operate with Cam Lam - Vinh Hao Expressway Joint Stock Company	255,811,420,000	2024
	<b>Total</b>	<b>829,915,742,000</b>	

2. Plan for using capital after the change:

<b>No.</b>	<b>Content</b>	<b>Amount (VND)</b>	<b>Time</b>
<b>I</b>	<b>To contribute capital at project companies</b>	<b>212,141,882,000</b>	
<i>1.1</i>	<i>To contribute capital at Deo Ca Investment.,JSC</i>	<i>108,243,670,000</i>	<i>2024</i>
<i>1.2</i>	<i>To contribute capital at BOT BGLS. JSC</i>	<i>33,509,340,000</i>	<i>2024</i>
<i>1.3</i>	<i>To contribute capital at Dong Dang - Tra Linh Expressway Joint Stock Company</i>	<i>70,388,872,000</i>	<i>2024-2025</i>
<b>2</b>	<b>To pay supplement capital</b>	<b>617,773,860,000</b>	
<i>2.1</i>	<i>To pay for loans at credit institutions</i>	<i>150,000,000,000</i>	<i>2024</i>
<i>2.2</i>	<i>To buy equipment, instruments</i>	<i>82,000,000,000</i>	<i>2024</i>
<i>2.3</i>	<i>To co-operate with Cam Lam - Vinh Hao Expressway Joint Stock Company</i>	<i>385,773,860,000</i>	<i>2024</i>
	<b>Total</b>	<b>829,915,742,000</b>	