

Name of warrant: MBB-HSC-MET15
Company name: Ho Chi Minh City Securities Corporation
Subject: Decision on the delisting of covered warrant

Content:

On July 19, 2024, the Hochiminh Stock Exchange issued Decision No.430/QD-SGDHCM regarding the delisting of covered warrant of Ho Chi Minh City Securities Corporation (HSC):

Issuer:	Ho Chi Minh City Securities Corporation
Trade name:	HSC
Security type:	covered warrant
Warrant name:	Warrant MBB-HSC-MET15
Warrant code:	CMBB2312
Issuer of underlying security:	Military Commercial Joint Stock Bank
Underlying security:	MBB
Warrant type (call/put):	Call
Warrant style:	European-style
Method of exercise (cash/ transfer of underlying security):	Cash
Duration:	12 months
Expiration date:	August 05, 2024
Conversion ratio:	1.9569 : 1
Exercise price (exercise index):	VND 19,080
Quantity of warrants registered for delisting	7,000,000
Effective date of delisting:	August 06, 2024
Reason of delisting:	The warrant will expire
Last trading date on HOSE:	August 01, 2024