

Code VIX
Company name VIX Securities Joint Stock Company
Date 07/18/2024
Subject Information on share issuance

Content:

On July 18, 2024, VIX Securities Joint Stock Company announces the share issuance with details as follows:

1. Stock name: VIX Securities Joint Stock Company
2. Stock type: common share
3. Expected issue volume: 789,861,432 shares
 - a. Stock dividend payment in 2023:
 - Issue volume: 66,944,472 shares
 - Exercise ratio: 10:1 (shareholder who owns 10 shares will receive 01 new share)
 - Plan to deal with fractional shares: the distributed shares will be rounded down to units. The fractional shares will be cancelled)
 - b. Share issuance to raise charter capital from the owners' equity:
 - Issue volume: 66,944,472 shares
 - Exercise ratio: 10:1 (shareholder who owns 10 shares will receive 01 new share)
 - Plan to deal with fractional shares: the distributed shares will be rounded down to units. The fractional shares will be cancelled)
 - c. Share public offering:
 - Issue volume: 635,972,488 shares
 - Exercise ratio: 100:95 (shareholder who owns 01 share will receive 01 right, and with every 100 rights will be entitled to purchase 95 new shares)
 - Offering price: 10,000 VND/share
 - Mobilized capital: 6,359,724,880,000 VND
 - d. Share issuance under ESOP:
 - Issue volume: 20,000,000 shares
 - Offering price: 10,000 VND/share
 - Mobilized capital: 200,000,000,000 VND
4. Total mobilized capital: 6,559,724,880,000 VND
5. Time for subscription and payment: from August 09, 2024 to August 30, 2024
6. Bank for blocking depository:
 - + Account holder: VIX Securities Joint Stock Company
 - + Account number: 100234488
 - + Bank: Eximbank - Hanoi branch