

Code	GMD
Company name	Gemadept Corporation
Date	07/16/2024
Subject	Plan for share public offering

Content:

The Board resolution dated July 16, 2024, the BOD of Gemadept Corporation approved the following contents:

1. Approve the plan for share public offering:

- Stock name: Gemadept Corporation
- Stock type: common share
- Par value: VND10,000/share
- Issued volume: 310,486,957 shares
- Outstanding volume: 310,486,957 shares
- Treasury shares volume: 0 share
- Offering volume: 103,495,652 shares
- Offering value (at par value): VND 1,034,956,520,000
- Estimated charter capital after the issuance: VND 4,139,826,090,000
- Offering price: VND29,000/share
- Estimated proceeds from the offering: VND 3,001,373,908,000
- Exercise ratio: 3:1 (Shareholder who owns 01 shares will receive 01 right, and with every 03 rights will be entitled to purchase 01 new share)
- Time of implementation: expected in 2024, after being approved by the State Securities Commission of Vietnam (SSC).

2. Approve the plan for using the proceeds from the offering:

The estimated proceeds of VND 3,001,373,908,000 from the offering will be used for the Company's business activities.