

Code	KHP
Company name	Khanh Hoa Power Joint Stock Company
Date	07/10/2024
Subject	Plan for using treasury shares to distribute to existing shareholders

Content:

The Board resolution dated July 10, 2024, the Board of Directors of Khanh Hoa Power Joint Stock Company approve the plan for using treasury shares to distribute to existing shareholders with details as follows:

- Stock name: Khanh Hoa Power Joint Stock Company
- Stock code: KHP
- Stock type: common share
- Par value: VND 10,000/share
- Issued volume 60,405,967 shares
- Outstanding volume: 58,905,967 shares
- Treasury shares volume: 1,500,000 shares
- Estimated treasury shares volume to distribute to existing shareholders: 1,472,649 shares
- Total value: VND 10,969,762,401
- Distribution ratio: 2.5%
- Exercise ratio: 40:1 (shareholder who owns 40 shares will be received 01 new share)
- Plan to deal with fractional shares: The distributed shares will not be rounded down into 01 share, the fractional shares (if any) will be retained as treasury shares.
- For example: at the record date, shareholder A owns 386 shares. With 40:1 performing ratio, the shareholder A will receive: $386 * 1/40 = 9.65$ shares. According to rounding policy, the shareholder A will receive 09 new shares and the fractional shares of 0.65 share will be retained as treasury shares.
- Estimated implementation time: Quarter 3/2024, after being approved by the State Securities Commission of Vietnam (SSC).