

<b>Name of warrant</b>	VPB-HSC-MET16
Company name	Ho Chi Minh City Securities Corporation
Subject	Decision on the listing of covered warrant

**Content:**

On July 03, 2024, the Hochiminh Stock Exchange issued Decision No.358/QD-SGDHCM to allow Ho Chi Minh City Securities Corporation to list its covered warrant on the exchange:

**I. Issuer of warrant:**

1. Issuer:	Ho Chi Minh City Securities Corporation
2. Short name:	HSC
3. Charter capital:	
4. Head office:	Floor 1, 2, 3, 6 Thai Van Lung street, District 1, HCM City.

**II. Security:**

1. Security type:	covered warrant
2. Warrant name:	Warrant VPB-HSC-MET16
3. Warrant code:	CVPB2403
4. ISIN code:	VN0CVPB24034
5. Issuer of underlying security:	VIETNAM PROSPERITY JOINT STOCK COMMERCIAL BANK
6. Underlying security:	VPB
7. Warrant type (call/put):	Call
8. Warrant style:	European-style
9. Method of exercise:	Cash
10. Duration:	9 months
11. Expiration date:	March 06, 2025
12. Conversion ratio:	2 : 1
13. Exercise price (exercise index):	19,000. VND
14. Quantity of the warrants registered for listing:	7,000,000
15. Official trading date:	July 05, 2024