

Code **VND**
Company name VNDIRECT Securities Corporation
Date 07/02/2024
Subject Resolution on the AGM 2024

Content:

On June 28, 2024, VNDIRECT Securities Corporation announces the resolution of annual general meeting 2024 to approve the following contents:

1. The AGM approved the business result in 2023:
 - Total revenue: 6,602 billion dongs
 - Profit before tax: 2,482 billion dongs
 - Profit after tax: 2,022 billion dongs.
2. The AGM approved the business plan in 2024:
 - Profit before tax: 2,525 billion dongs
 - Profit after tax: 2,020 billion dongs.
3. The AGM approved the audited financial statements in 2023.
4. The AGM approved the 2023 profit allocation:

No.	Content	Amount (VND billion)
1	Profit after tax in 2023	2,022
2	Reward and Welfare fund	185.5
3	Remaining profit 2023 to distribute to shareholders	1,836.5
4	Remaining profit of previous years	1,143.5
5	Dividend	5%

5. The AGM approved the selection of the auditor for the financial statements in 2024.
6. The AGM approved the remuneration of the BOD, the Supervisory Board.
7. The AGM approved the bond issuance in 2024 & 2025 and listing on the Hanoi Stock Exchange (HNX).
8. The AGM approved the share private placement to professional securities investors:
 - Stock type: common share
 - Par value: VND10,000/share
 - Estimated issuance volume: 268,642,071 shares
 - Estimated issuance value (at par value): VND 2,686,420,710,000
 - Investor quantity: from 01 investor to 10 investors
 - Transfer restriction: 01 year from the ending of the issuance

- Time of implementation: 2024 or 2025, after being approved by the State Securities Commission of Vietnam (SSC).
9. The AGM approved the plan for stock issuance under ESOP:
- Stock type: common share
 - Par value: VND 10,000/share
 - Estimated issuance volume: 30,000,000 shares
 - Estimated issuance value (at par value): VND 300,000,000,000
 - Issuance price: VND 10,000/share
 - Time of implementation: from 2024 to 2026.
10. The AGM approved the bonus share issuance to employees:
- Stock type: common share
 - Par value: VND 10,000/share
 - Estimated issuance volume: 15,000,000 shares
 - Estimated issuance value (at par value): VND 150,000,000,000
 - Time of implementation: from 2024 to 2026.
11. The AGM approved the report of the Board of Directors.
12. The AGM approved the report of the Supervisory Board.