

Name of warrant: TCB.VPBANKS.C.EU.7M.CASH.23-01
Company name: VPBank Securities Joint Stock Company
Subject: Decision on the delisting of covered warrant

Content:

On June 27, 2024, the Hochiminh Stock Exchange issued Decision No.349/QD-SGDHCM regarding the delisting of covered warrant of VPBank Securities Joint Stock Company (VPBANKS):

Issuer:	VPBank Securities Joint Stock Company
Trade name:	VPBANKS
Security type:	covered warrant
Warrant name:	Warrant TCB.VPBANKS.C.EU.7M.CASH.23-01
Warrant code:	CTCB2312
Issuer of underlying security:	Vietnam Technological and Commercial Joint Stock Bank
Underlying security:	TCB
Warrant type (call/put):	Call
Warrant style:	European-style
Method of exercise (cash/ transfer of underlying security):	Cash
Duration:	7 months
Expiration date:	July 15, 2024
Conversion ratio:	1.4548 : 1
Exercise price (exercise index):	VND 15,808
Quantity of warrants registered for delisting	4,500,000
Effective date of delisting:	July 16, 2024
Reason of delisting:	The warrant will expire
Last trading date on HOSE:	July 11, 2024