

Code of warrant	CVPB2315
Company name	SSI Securities Corporation
Date	06/18/2024
Subject	Report on distribution result of covered warrant

Content:

SSI Securities Corporation announces the report on distribution result of covered warrants as follows:

- Issuer: SSI Securities Corporation
- Head office: 72 Nguyen Hue, Ben Nghe ward, district 1, Ho Chi Minh.

I. Information on the warrant:

1. Information on warrant:

- Name of warrant: Warrant VPB/15M/SSI/C/EU//Cash-15
- Underlying security: VPB
- Issuer of the underlying security: VietNam Prosperity Joint Stock Commercial Bank
- Warrant type: call
- Warrant style: European-style
- Method of exercise: cash
- Duration: 15 months
- Expiration date: January 09, 2025

- Conversion ratio: 5.4302:1
- Multiplier (for a warrant based on security index): none
- Exercise price: VND 22,173
- Value of collateral: VND 3,750,000,000

2. Information on the offering:

- Beginning date of the offering: June 14, 2024
- Ending date of distribution: June 14, 2024
- Time of subscription: from June 14, 2024 to June 14, 2024
- Payment date for warrant purchase: June 14, 2024
- Ending date of warrant transfer: June 14, 2024.

II. Result of warrant distribution

Investor	Offering price (VND/ warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	300	25,000,000						
- Local investors			22,300	22,300	3	3		0.089%
- Foreign investors			0	0	0	0		0%
2. Institutional investors, of which:	300	25,000,000						
- Local investors			0	0	0	0		0%

- Foreign investors			0	0	0	0		0%
Total		25,000,000	22,300	22,300	3	3	24,977,700	0.089%

III. Result of distribution of warrants:

1. Quantity of distributed warrants: 22,300 warrants, accounting for 0.089% of the offered warrants.
2. Total proceeds of the sale of warrants: VND 6,690,000
3. Total expenses: 0 VND
4. Net proceeds: VND 6,690,000.