

|                        |  |
|------------------------|--|
| <b>Code of warrant</b> | <b>CVPB2315</b>                                  |
| <b>Company name</b>    | SSI Securities Corporation                       |
| <b>Date</b>            | 06/18/2024                                       |
| <b>Subject</b>         | Report on distribution result of covered warrant |

**Content:**

SSI Securities Corporation announces the report on distribution result of covered warrants as follows:

- Issuer: SSI Securities Corporation
- Head office: 72 Nguyen Hue, Ben Nghe ward, district 1, Ho Chi Minh.

**I. Information on the warrant:**

**1. Information on warrant:**

- Name of warrant: Warrant VPB/15M/SSI/C/EU//Cash-15
- Underlying security: VPB
- Issuer of the underlying security: VietNam Prosperity Joint Stock Commercial Bank
- Warrant type: call
- Warrant style: European-style
- Method of exercise: cash
- Duration: 15 months
- Expiration date: January 09, 2025

- Conversion ratio: 5.4302:1
- Multiplier (for a warrant based on security index): none
- Exercise price: VND 22,173
- Value of collateral: VND 3,750,000,000

**2. Information on the offering:**

- Beginning date of the offering: June 14, 2024
- Ending date of distribution: June 14, 2024
- Time of subscription: from June 14, 2024 to June 14, 2024
- Payment date for warrant purchase: June 14, 2024
- Ending date of warrant transfer: June 14, 2024.

**II. Result of warrant distribution**

| Investor                              | Offering price (VND/warrant) | Quantity of offered warrants | Quantity of ordered warrants | Quantity of distributed warrants | Quantity of subscribers | Quantity of distributed persons | Quantity of undistributed warrants | Distribution ratio |
|---------------------------------------|------------------------------|------------------------------|------------------------------|----------------------------------|-------------------------|---------------------------------|------------------------------------|--------------------|
| 1. Individual investors, of which:    | 300                          | 25,000,000                   |                              |                                  |                         |                                 |                                    |                    |
| - Local investors                     |                              |                              | 22,300                       | 22,300                           | 3                       | 3                               |                                    | 0.089%             |
| - Foreign investors                   |                              |                              | 0                            | 0                                | 0                       | 0                               |                                    | 0%                 |
| 2. Institutional investors, of which: | 300                          | 25,000,000                   |                              |                                  |                         |                                 |                                    |                    |
| - Local investors                     |                              |                              | 0                            | 0                                | 0                       | 0                               |                                    | 0%                 |

|                     |  |                   |               |               |          |          |                   |               |
|---------------------|--|-------------------|---------------|---------------|----------|----------|-------------------|---------------|
| - Foreign investors |  |                   | 0             | 0             | 0        | 0        |                   | 0%            |
| <b>Total</b>        |  | <b>25,000,000</b> | <b>22,300</b> | <b>22,300</b> | <b>3</b> | <b>3</b> | <b>24,977,700</b> | <b>0.089%</b> |

### III. Result of distribution of warrants:

1. Quantity of distributed warrants: 22,300 warrants, accounting for 0.089% of the offered warrants.
2. Total proceeds of the sale of warrants: VND 6,690,000
3. Total expenses: 0 VND
4. Net proceeds: VND 6,690,000.