

**Name of warrant** MSN/12M/SSI/C/EU/Cash-15  
**Company name** Sai Gon Securities Incorporation  
**Subject** Notice of additional issue of covered warrant

**Content:**

Sai Gon Securities Incorporation announces the additional issue of covered warrant as follows

1. Issuer:	Sai Gon Securities Incorporation
2. Head office:	72 Nguyen Hue street, Ben Nghe ward, District 1, HCM city
Short name:	SSI
3. Name, address of underwriter (if any):	
4. Information on the warrant:	
Name of warrant:	Warrant MSN/12M/SSI/C/EU/Cash-15
Warrant code:	CMSN2313
Name (code) of underlying security:	MSN
Issuer of underlying security:	Ma San Group Corporation
Warrant type (call/put):	Call
Warrant style:	European-style
Method of exercise :	Cash
Additional issue date:	Jun 13, 2024
Expiration date:	Oct 09, 2024
Conversion ratio:	10 : 1
Exercise price (exercise index):	80,000 VND
Value of collateral:	15,000,000 VND
5. Quantity of warrants registered for offering:	15,000,000
6. Issue price:	910 VND
7. Minimum subscription quantity:	100
8. Maximum subscription quantity:	
9. Time of subscription:	From 09:00am Nov 21, 2023 to 11:30am Nov 21,2023
10. Place of subscription and receipt of prospectus:	Head office, branches, trading office of SSI and via SSI's website and SSI Web Trading
11. Bank for blocking depository money:	BIDV-TX