

Code LCG
Company name Lizen Joint Stock Company
Date 06/07/2024
Subject Report on using capital from the public offering

Content:

Lizen Joint Stock Company reports the progress of using capital from the share public offering as follows:

I. Information on stock issuance:

- Issuer: Lizen Joint Stock Company
- Par value: 10,000dongs/share
- Issued volume: 47,937,777 shares
- Total proceeds from the offering: VND479,377,770,000
- Ending date: November 30, 2021

II. Plan for using capital from the issuance:

1. Project progress according to the plan announced:

No.	Content	Amount (VND)
1	To invest in Long Tan residential area project	150,000,000,000
2	To pay debts	204,000,000,000
3	To contribute capital in Licogi 16 Gia Lai to implement Chu Ngoc solar power plant project	146,000,000,000
	Total	500,000,000,000

2. Adjustment plan:

No.	Content	Amount (VND)
1	To invest in Long Tan residential area project	150,000,000,000
2	To pay debts	204,000,000,000
3	To contribute capital in Licogi 16 Gia Lai to implement Chu Ngoc solar power plant project	124,737,670,000
	Total	478,737,670,000

3. Capital use progress from the offering from November 30, 2021 to May 31, 2024:

- Used amount: VND410,285,316,992
- Unused amount: VND69,092,453,008.

