

Code	LPB
Company name	Lien Viet Post Joint Stock Commercial Bank
Date	05/27/2024
Subject	Record date for bond registration and depository at VSDC

Content:

On May 27, 2024, Lien Viet Post Joint Stock Commercial Bank announces the record date to close the list of bondholders for registration, depository at the Vietnam Securities Depository and Clearing Corporation (VSDC) and listing on the Hanoi Stock Exchange (HNX) of the following bonds:

I. Bond code: LPB7Y202205

1. Bond name: Lien Viet Post Joint Stock Commercial Bank (public offering 2022)
2. Bond type: non-convertible bond, unsecured and without warrant
3. Par value: VND100,000/bond
4. Registration volume: 21,254,851 bonds
5. Registration value: VND2,125,485,100,000
6. Term: 07 years
7. Issue date: September 15, 2023
8. Maturity date: September 15, 2030
9. Record date: 16:00, June 07, 2024
10. Purpose: to implement the registration, depository at VSDC and listing on HNX for bonds.
11. Registration agent: Saigon Hanoi Securities Joint Stock Company (SHS).

II. Bond code: LPB10Y202206:

1. Bond name: Lien Viet Post Joint Stock Commercial Bank (public offering 2022)
2. Bond type: non-convertible bond, unsecured and without warrant
3. Par value: VND100,000/bond
4. Registration volume: 87,030 bonds
5. Registration value: VND8,703,000,000
6. Term: 10 years

7. Issue date: September 15, 2023
8. Maturity date: September 15, 2033
9. Record date: 16:00, June 07, 2024
10. Purpose: to implement the registration, depository at VSDC and listing on HNX for bonds.
11. Registration agent: Saigon Hanoi Securities Joint Stock Company (SHS).