

Name of warrant VPB.ACBS.Call.EU.Cash.12M.55
Company name ACB Securities Company Ltd.
Subject Report on the result of covered warrant distribution

Content:
ACB Securities Company Ltd. announces the report on the result of covered warrant distribution as follows:

Issuer: ACB Securities Company Ltd.
Head office: floor 3, Leman Luxury building, 117 Nguyen Dinh Chieu street, Vo Thi Sau ward, district 3, HCM city

I. Information on warrant:

1. Result of warrant distribution
Name of warrant: Warrant VPB.ACBS.Call.EU.Cash.12M.55
Name (code) of underlying security: VPB
Issuer of underlying security: VIETNAM PROSPERITY JOINT STOCK COMMERCIAL BANK
Warrant type (call/put): Call
Warrant style: European-style
Method of exercise (cash/ transfer of underlying security): Cash
Duration: 12 months
Expiration date: May 21, 2025
Conversion ratio: 2:1
Exercise price (exercise index): 21,000 VND
Value of collateral: 5,850,000,000 VND
Quantity of warrants registered for offering: 9,000,000

2. Information on the offering:
Start date of offering: May 21, 2024
End date of distribution: May 21, 2024
Time of subscription: from 13:00, May 21, 2024 to 15:00, May 21, 2024
Payment date for warrant purchase: May 21, 2024
End date of warrant transfer: May 21, 2024

II. Result of warrant distribution

Investor	Offering price (VND/ warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	1,300	9,000,000	354,500	44,500	9	4	8,955,500	0.4900%
- Local investors			354,500	44,500	9	4		
- Foreign investors								
2. Institutional investors, of which:			0	0	0	0		0.0000%
- Local investors			0	0	0	0		
- Foreign investors								
Total		9,000,000	354,500	44,500	9	4	8,955,500	0.4900%

III. Result of distribution of warrants:

1. Quantity of distributed warrants: 44,500 warrants, accounting for 0.49% of the offered warrants.
2. Total proceeds of the sale of warrants (VND): 57,850,000
3. Total expenses (VND): 0
4. Net proceeds (VND): 57,850,000