

Warrant name: MBB.ACBS.Call.EU.Cash.12M.50
Company name ACB Securities Company Ltd.
Subject Announcement of adjustment of covered warrants

Content:

ACB Securities Company Ltd. announces the adjustment of covered warrants as follows:

1. Issuer:	ACB Securities Company Ltd.
Warrant code:	
Name (code) of underlying security:	MBB
	Military Commercial Joint Stock Bank
Issuer of underlying security:	
Warrant type (call/put):	Call
Warrant style:	European-style
Method of exercise (cash/ transfer of underlying security):	Cash
Duration:	12 months
Expiration date:	May 21, 2025
Adjustment date:	May 23, 2024
Reason:	Military Commercial Joint Stock Bank makes the cash d payment

Old exercise price	(1)	24,000.VND
Old conversion ratio	(2)	2:1
The unadjusted reference price of the underlying asset on the ex-dividend date	(3)	23,200.VND
The adjusted reference price of the underlying asset on the ex-dividend date	(4)	22,700.VND
New exercise price	$(5) = (1) \times [(4)/(3)]$	23,483. VND
New conversion ratio	$(6) = (2) \times [(4)/(3)]$	1.9569 : 1

ividend