

Warrant name: MBB.ACBS.Call.EU.Cash.12M.50  
 Company name ACB Securities Company Ltd.  
 Subject Announcement of adjustment of covered warrants

Content:

ACB Securities Company Ltd. announces the adjustment of covered warrants as follows:

1. Issuer: ACB Securities Company Ltd.  
 Warrant code:  
 Name (code) of underlying security: MBB  
 Issuer of underlying security: Military Commercial Joint Stock Bank  
 Warrant type (call/put): Call  
 Warrant style: European-style  
 Method of exercise (cash/ transfer of underlying security): Cash  
 Duration: 12 months  
 Expiration date: May 21, 2025  
 Adjustment date: May 23, 2024  
 Reason: Military Commercial Joint Stock Bank makes the cash d payment

Old exercise price	(1)	24,000.VND
Old conversion ratio	(2)	2:1
The unadjusted reference price of the underlying asset on the ex-dividend date	(3)	23,200.VND
The adjusted reference price of the underlying asset on the ex-dividend date	(4)	22,700.VND
New exercise price	(5) = (1) x [(4)/(3)]	23,483. VND
New conversion ratio	(6) = (2) x [(4)/(3)]	1.9569 : 1

ividend