

Warrant name: VPB.ACBS.Call.EU.Cash.12M.55
Company name ACB Securities Company Ltd.
Subject Announcement of adjustment of covered warrants

Content:
ACB Securities Company Ltd. announces the adjustment of covered warrants as follows:

1. Issuer: ACB Securities Company Ltd.
Warrant code:
Name (code) of underlying security: VPB
VIETNAM PROSPERITY JOINT STOCK COMMERC
Issuer of underlying security: BANK
Warrant type (call/put): Call
Warrant style: European-style
Method of exercise (cash/ transfer of underlying security): Cash
Duration: 12 months
Expiration date: May 21, 2025
Adjustment date: May 22, 2024
Reason: VIETNAM PROSPERITY JOINT STOCK COMMERC
BANK makes the cash dividend payment

Old exercise price	(1)	21,000 VND
Old conversion ratio	(2)	2 : 1
The unadjusted reference price of the underlying asset on the ex-dividend date	(3)	19,800. VND
The adjusted reference price of the underlying asset on the ex-dividend date	(4)	18,800.VND
New exercise price	(5) = (1) x [(4)/(3)]	19,939. VND
New conversion ratio	(6) = (2) x [(4)/(3)]	1.899 : 1

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