

Code **HPX**  
Company name Hai Phat Investment Joint Stock Company  
Date 05/02/2024  
Subject Resolution on the AGM 2024

**Content:**

On April 26, 2024, Hai Phat Investment Joint Stock Company announces the resolution of annual general meeting 2024 to approve the following contents:

1. The AGM approved the report of the Board of Directors.
2. The AGM approved the report of the Supervisory Board.
3. The AGM approved the audited financial statements in 2023.
4. The AGM approved the business result in 2023:
  - a. Separate financial statements:
    - Revenue: 1,155 billion dong
    - Profit after tax: 61 billion dong.
  - b. Consolidated financial statements:
    - Revenue: 1,680 billion dong
    - Profit after tax: 135 billion dong.
5. The AGM approved the business plan in 2024:
  - a. Separate financial statements:
    - Revenue: 2,223 billion dong
    - Profit after tax: 69 billion dong
    - Dividend: 5%.
  - b. Consolidated financial statements:
    - Revenue: 2,800 billion dong
    - Profit after tax: 105 billion dong.
6. The AGM approved the 2023 profit allocation:

Unit: VND

No.	Content	Amount
1	Remaining profit until December 31, 2023	232,304,288,677
2	Charter capital	3,041,685,810,000
3	Dividend payment (5%/charter capital)	152,084,290,500
4	Remaining profit	80,219,998,177

7. The AGM approved the remuneration of the BOD, the Supervisory Board.
8. The AGM approved the selection of the auditor for the financial statements in 2024.

9. The AGM approved the implementation of transactions between the Company with related parties.
10. The AGM approved the share issuance plan to increase its charter capital:
  - Charter capital before the issuance: VND3,041,685,810,000
  - Expected issuance volume: 307,292,720 shares; Of which:
    - Stock issuance for 2023 dividend payment: 15,208,429 shares
    - Public offering: 152,084,291 shares
    - Private placement to professional securities investors: 140,000,000 shares.
  - Total value of issuance (at par value): VND3,072,927,200,000
  - Charter capital after the issuance: VND6,114,613,010,000
  - Time of implementation: from 2024 to 2025.
  - A. Plan for share public offering:
    - Estimated offering: 152,084,291 shares
    - Offering price: VND10,000/share
    - Exercise ratio: 1,000:500 (Shareholder who owns 01 share will receive 01 right, and with every 1,000 rights will be entitled to purchase 500 new shares)
    - Time of implementation: expected in 2024
  - B. Plan for stock issuance to pay dividend in 2023:
    - Estimated issuance volume: 15,208,429 shares
    - Estimated issuance value (at par value): VND152,084,290,000
    - Exercise ratio: 100:5 (shareholder who owns 100 shares will receive 05 new shares).
  - C. Plan for share private placement to professional securities investors:
    - Estimated offering volume: 140,000,000 shares
    - Estimated offering value (at par value): VND1,400,000,000,000
    - Offering price: VND10,000/share.
11. The AGM approved the resignation of members of the BOD:
  - Mr. Vu Hong Son
  - Mr. La Quoc Dat.
12. The AGM approved the resignation of Mr. Bui Duc Tue as member of the Supervisory Board.
13. The AGM approved the result of the additional election of members of the BOD for the period 2023-2028:
  - Le Thanh Hai
  - Le Quang Vinh.
14. The AGM approved the result of the additional election of members of the Supervisory Board for the period 2023-2028:
  - Le Manh Hung.