

Code VSC
Company name Vietnam Container Shipping Joint Stock Corporation
Date 04/24/2024
Subject Result of share public offering

Content:

On April 24, 2024, Vietnam Container Shipping Joint Stock Corporation reports the result of public offering as follows:

I. Stock in the public offering:

1. Stock name: Vietnam Container Shipping Joint Stock Corporation
2. Stock type: common share
3. Offering volume: 133,395,642 shares
4. Offering price: 10,000 VND/share
5. Estimated mobilized capital: 1,333,956,420,000 VND
6. Time for subscription and payment:
 - To offer shares to existing shareholders: from January 26, 2024 to March 29, 2024
 - To distribute the fractional shares, unsold shares: from April 12, 2024 to April 19, 2024
7. Ending date: April 19, 2024
8. Time for transferring shares: expected in quarter 2/2024.

II. Result of the public offering:

Investor	Offering price <i>(VND/ share)</i>	Offering volume <i>(share)</i>	Registered volume <i>(share)</i>	Distributed volume <i>(share)</i>	Number of investors <i>(person)</i>	Distributed investors <i>(person)</i>	Undistributed investors <i>(person)</i>	Remaining shares <i>(share)</i>	Distributed ratio <i>(%)</i>
1	2	3	4	5	6	7	8=6-7	9=3-5	10
1. To offer shares to the public	10,000	133,395,642	132,816,911	132,816,911	6,152	6,152	0	578,731	99.57
2. To handle the undistributed shares	10,000	578,731	578,731	578,731	11	11	0	0	0.43
Total		133,395,642	133,395,642	133,395,642	6,159	6,159	0	0	100
1. Local investors	10,000	130,798,317	130,798,317	130,798,317	6,045	6,045	0	0	98.05
2. Foreign investors	10,000	2,597,325	2,597,325	2,597,325	114	114	0	0	1.95
Total		133,395,642	133,395,642	133,395,642	6,159	6,159	0	0	100

III. Summary result:

1. Total distributed shares: 133,395,642 shares, accounting for 100% of total shares to be offered
2. Total proceeds from the offering: 1,333,956,420,000 VND
3. Total expenses: 626,100,000 VND
4. Total net proceeds after the public offering: 1,333,330,320,000 VND

IV. Capital structure from public offering:

No.	Item	Shareholders volume	Stock volume (share)	Total value based on par value (VND)	Ownership ratio (%)
I	Local investors, Foreign investors				
1	Local investors	15,015	260,763,895	2,607,638,950,000	97.74
1.1	State	0	0	-	0
1.2	Institution	51	4,475,756	44,757,560,000	1.68
1.3	Individual	14,964	256,288,139	2,562,881,390,000	96.06
2	Foreign investors	205	6,027,389	60,273,890,000	2.26
2.1	Institution	24	3,698,843	36,988,430,000	1.39
2.2	Individual	181	2,328,546	23,285,460,000	0.87

	Total (I)	15,220	266,791,284	2,667,912,840,000	100.00
II	Foundation shareholders, major shareholders and other shareholders				
1	Foundation shareholders	0	0	0	0.00
2	Major shareholders	0	0	0	0.00
3	Shareholders holds less than 5% of number of outstanding voting shares	15,220	266,791,284	2,667,912,840,000	100.00
	Total (II)	15,220	266,791,284	2,667,912,840,000	100.00