

Code MSN
Company name Masan Group Corporation
Date 04/23/2024
Subject Result of preferred share private placement

Content:

Masan Group Corporation announces the result of preferred share private placement as follows:

1. Information on stock offering:

- Stock name: Masan Group Corporation
- Stock type: preferred share with implementing conversion rights into common share
- Offering volume: 75,000,000 shares
- Offering price: VND85,000/share
- Time for transfer restriction: 01 year from the ending of the offering
- Estimated mobilized amount: VND6,375,000,000,000
- Ending date: April 22, 2024

2. Result of stock offering:

- Total distributed shares: 74,576,470 shares, equivalent to 99.435% of total shares to be offered,
Of which:
 - + Domestic investors: 0 share
 - + Foreign investors: 74,576,470 shares.
- Selling price: 85,000 dong/share
- Total proceeds: VND6,338,999,950,000
- Total expenses: VND111,612,500,000
- Total net proceeds from the offering: VND6,227,387,450,000.