

Code	TCD
Company name	Transport and Industry Development Investment Joint Stock Company
Date	04/22/2024
Subject	BoD approves to issue shares to raise capital

Content:

On April 22, 2024, the Board of Directors of Transport and Industry Development Investment Joint Stock Company approved a plan for issuing shares to raise capital from the owner's equity:

1. Plan for issuing shares to raise capital from the owner's equity:
 - Exercise ratio: 100:10% (Those who own 100 shares will receive 01 right and 100 rights will receive 10 new shares.)
 - Estimated issue volume: 30,529,526 shares
 - Total issue value: VND305,295,260,000
 - Financial resource: Capital surplus
 - Plan to deal with fractional shares: The distributed shares will be rounded down. The fractional shares (if any) will be cancelled.
 - Time of implementation: expected in 2024.
2. Plan for issuing shares to the 2023 dividend payment:
 - Exercise ratio: 100:8% (Those who own 100 shares will receive 01 right and 100 rights will receive 08 new shares.)
 - Estimated issue volume: 22,614,464 shares
 - Total issue value: VND226,144,640,000
 - Financial resource: Undistributed profit after tax
 - Plan to deal with fractional shares: The distributed shares will be rounded down. The fractional shares (if any) will be cancelled.
 - Time of implementation: expected in 2024.