

Code CII
Company name Ho Chi Minh City Infrastructure Investment Joint Stock Company
Date 04/01/2024
Subject Approving the change of capital using from the issuance

Content:

On April 01, 2024, Ho Chi Minh City Infrastructure Investment Joint Stock Company reports the change of capital use from the bond public offering as follows:

I. Information of bond public offering:

- Stock name: Ho Chi Minh City Infrastructure Investment Joint Stock Company bond
- Stock code: CII424002
- Stock type: convertible, without warrant and unsecured bond
- Par value: 100,000 VND/bond
- Issue volume: 28,130,689 bonds
- Mobilized capital: 2,813,068,900,000 VND
- Ending date: January 25, 2024

II. Plan for using capital from the issuance:

1. Capital use plan before change:

Content	Amount (VND)	Using time
To contribute capital to BOT Ninh Thuan Province Company Limited	1,200,000,000,000	Quarter 1/2024
To purchase bonds of Ha Noi Highway Construction and Investment Joint Stock Company	1,613,068,900,000	
Total	2,813,068,900,000	

2. Capital use plan after change:

Content	Amount (VND)	Using time
To contribute capital to BOT Ninh Thuan Province Company Limited	1,200,000,000,000	Quarter 1/2024
To pay for CIIB2024009 bond	500,000,000,000	Quarter 2/2024
To pay for CIIB2124001 bond	590,000,000,000	Quarter 2/2024
To purchase bonds of Ha Noi Highway Construction and Investment Joint Stock Company	523,068,900,000	Quarter 1/2024
Total	2,813,068,900,000	